**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2015**

**Subject:** New Financial Instrument Listing

***(EVOLUTION FUTURE FLOW SECURITIES –“EFS0A2”)***

====================================================

The JSE Limited has granted a listing to **EVOLUTION FUTURE FLOW SECURITIES** on Interest Rate Market with effect from 13 October 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EFS0A2

**Nominal Issued** R 83,000,000.00

**Issue Price** R 83,000,000.00

**Coupon** 9.308% (3 Month JIBAR as at 13 Oct 2015 of 6.308% plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2023

**Books Close** 23 January, 23 April, 23 July, 23 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on22 January, 22 April, 22 July, 22 October

**Issue Date** 13 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 13 October 2015

**First Interest Payment Date** 28 January 2016

**ISIN No.** ZAG000130378

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EFS0A2%20Pricing%20Supplement%2020151013.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EFS0A2%20Pricing%20Supplement%2020151013.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Mailbox - Bonds JSE +27 11 5207000